



	Trust £995	GPP Starter from £1195	GPP Enhanced from £1995
Administration support We'll take care of all the paperwork to get your scheme up and running.	✓	✓	✓
Implementation We won't just tell you what you need to do - we can help you do it, or even do it for you.	✓	✓	✓
Employer's guide to the regulations Be absolutely clear about what you must do as an employer - our guide will tell you.	✓	✓	✓
Pension choices explained We'll explain the costs and benefits of the various solutions on the market. This is the first step in helping you choose the right approach for your business.	✓	✓	✓
Consultation to assess your needs and objectives We'll meet with you - as often as required - to find out about your business and help you decide what you want to achieve from your pension scheme.		✓	✓
Due diligence check into all your options We'll look at your business's specific options for auto-enrolment compliance, and search the whole market for the ones that could be best for you.	✓	✓	✓
Report with costings Our report will give you a clear understanding of what your pension scheme will cost you, and how you can maximise the benefit and minimise the cost.		✓	✓
Review your existing scheme Already have a pension scheme in place? We'll find out what you need to do to ensure it complies with the new regulations.		if relevant	✓
Liaison with Group Pension Plan providers There will be a point of contact throughout the implementation process, representing your interests with the pension plan company you choose.		✓	✓
Negotiate preferential rates with providers We'll use our industry connections to secure the best deal on the market for your particular circumstances.			✓
Provision of AE reporting software You'll need to present certain financial reports on your pension scheme. Our specialist software will make it easy.			✓
Communication to employees You are obliged to keep your employees fully informed, and you can be fined if you don't. We'll help you make sure it happens in the correct way.		Letter template provided	Letter and presentation
Presentation to employers, and employees as a group We'll present the pension solution to your management team and answer any questions. We'll also hold a meeting for your employees to explain it (more than one if your staff work shifts).			✓
Provision of salary exchange This option can help you reduce the costs of the scheme, without reducing the benefits!			✓
Consultancy support service Whenever a technical or procedural query arises with your scheme, we'll be available to answer your questions.	✓	✓	✓
Onsite one-to-one meetings with employees We'll meet each individual member of staff to explain the scheme to them, and give them personal advice on how to make the most of their new pension plan.	✓	✓	✓
Support for starters and leavers When employees join or leave your company, we'll be available to help them understand the implications for their pension, and also advise you what to do.			✓
Annual review service on site We'll track your employees pension plans annually and review them individually with each employee, to help your staff get the most from their pension.			✓
Retirement planning service Six months before your employees reach their retirement date, we'll meet with them one-to-one, to help them make informed decisions about how to use their pension to fund their retirement.			✓