

Make sure your finances stay on track

We help you make sure your financial planning is on course with an annual forward planning meeting.

Clients on our Review package will have the following benefits:

- Annual face-to-face meeting
- Twice yearly investment monitoring
- E newsletters
- Second opinion service
- Reduction in will writing fee
- Liaison with other professionals
- Telephone and email office assistance
- Free withdrawal from investments
- Forward provider correspondence
- Client file maintenance



For more information call **01752 837950**
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or visit www.manningandco.co.uk